

## Exhibit F

Khaotik Love  
~~HUNG TAT INDUSTRIAL  
DEVELOPMENT CO  
520 8TH AVE SUITE 900  
NEW YORK, NY 10018  
TEL: 212 868 2211 FAX: 212 8~~

### INVOICE#

10498

DATE: 11/21/2005

SOLD TO: RUE 21 INC SHIP RUE 21 INC  
155 THORNHILL ROAD 491 PARK DRIVE  
WARRENDALE PA 15086 WEIRTON WV 26062  
724 776 9780 FAX: 724 776 4111  
TRAFFIC DEPARTMENT

ACCOUNT#:**2190** CUSTOMER FOB:**SHIP VIA:** TRUCKING  
DEPT#:**19** **TERMS:** **NET 60**

**\*NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION**

**\*AUTHORIZATION LABELS MUST BE AFFIXED TO ALL RETURNS**

**\*NO DISCOUNT ON SHIPPING CHARGES**

**\*NO RETURNS OR CLAIMS ALLOWED AFTER 5 DAYS FROM THE DATE OF RECEIPT OF SHIPMENT**

**\*OUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE**

SHIP DATE	NO. CTNS	NO. PIECES	PAY THIS AMOUNT	\$51,680.00
11/21/2008	380	6080		

ALL INVOICES PAYABLE TO PEGASUS INTEGRATED CONSULTING INC.

520 8TH AVE SUITE 900 NEW YORK, NY 10018

(P) PD6080 @ .50 3040.00  
48640.00  
2% 1033.60

# Khaotik Love

**HUNG TAT INDUSTRIAL  
DEVELOPMENT CO**

520 8TH AVE SUITE 900  
NEW YORK, NY 10018  
TEL: 212 868 2211 FAX: 212 868 2418

**INVOICE#**

1048

DATE: 11/21/2008

SOLD TO: RUE 21 INC  
155 THORNHILL ROAD  
WARRENDALE PA 15086  
724 776 9780

SHIP RUE 21 INC  
491 PARK DRIVE  
WEIRTON WV 26062  
FAX: 724 776 4111  
TRAFFIC DEPARTMENT

**ACCOUNT#:**

CUSTOMER PO#: 2636 SHIP VIA: TRUCKING

## DEBT

19

**TERMS:**

#### **DESCRIB**

**"NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION"**

**"AUTHORIZATION LABELS MUST BE AFFIXED TO ALL RETURNS"**

**\*NO DISCOUNT ON SHIPPING CHARGES**

**\*NO RETURNS OR CLAIMS ALLOWED AFTER 5 DAYS FROM THE DATE OF RECEIPT OF SHIPMENT\***

**OUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE**

SHIP DATE	NO. CTNS	NO. PIECES		PAY THIS AMOUNT	\$78,149.00
11/21/2006	575	9194			

**ALL INVOICES PAYABLE TO PEGASUS INTERGRATED CONSULTING INC.**

620 8TH AVE SUITE 900 NEW YORK, NY 10018

(2) + 3pcs @ 8.50  
\$ 25.50

$$\begin{array}{r} 2\% \\ \hline 1562.98 \\ \hline 76586.02 \end{array}$$

## Exhibit G

**TONY C. CHANG**  
ATTORNEY AT LAW  
299 BROADWAY  
SUITE 1700  
NEW YORK, NEW YORK 10007  
\_\_\_\_\_  
TEL (212) 868-9190  
FAX (212) 868-9335

MEMBER OF NY & NJ BAR

[tcclawl@verizon.net](mailto:tcclawl@verizon.net)

NEW JERSEY OFFICE:

526 HARMON COVE TOWERS  
SECAUCUS, NJ 07094  
TEL (646) 229-9190

PLEASE REPLY TO NY OFFICE

Via Federal Express

January 15, 2007

Pennsylvania Fashions, Inc.  
d/b/a Rue 21, Inc.  
155 Thornhill Road  
Warrendale, PA 15086

Attn.: Mr. Mike Dayieb

Re: Notice of Default/Collection

Creditor: Pegasus Integrated Consulting Corp.

Debtor: Pennsylvania Fashions, Inc. d/b/a Rue 21, Inc.

Amount: \$552,616.16

Dear Mr. Dayieb:

This office represents Pegasus Integrated Consulting Corp. and its affiliates in the above-captioned creditor matter. I have been retained to recover your delinquent account owed to my client from your purchases of goods and merchandise manufactured and delivered.

According to our client's records, the amount due and owed by you totals \$552,616.16, an amount of which remains severely past due. Various efforts have already been made with you in a view toward amicably settling the outstanding account in question, but all to no avail. Please find attached copies of invoices evidencing said debt due and owing.

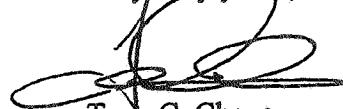
As a result, a formal demand is hereby made upon you for full payment of the above-referenced debt. Payment shall be made payable to this office as attorneys for Pegasus Integrated Consulting Corp. If you fail to make the required payments we will protect our client's legal and pecuniary interests by available legal means which may include but is not limited to commencing suit and any other legal actions against the debtor to effect the recovery of this sum, plus interest, attorney's fee and other costs in relation thereto, all without further notice to you.

Page Two  
Rue 21, Inc.  
January 15, 2007

This letter is an attempt to collect a debt and any information obtained will be used for that purpose.

Should you have any questions or comments regarding the above matter please do not hesitate to contact the undersigned.

Very truly yours,

  
Tony C. Chang

cc: Pegasus Integrated Consulting Corp.

**PEGASUS INTEGRATED  
CONSULTING CORP**  
520 8TH AVE SUITE 900  
NEW YORK, NY 10018  
TEL: 212 868 2211 FAX: 212 868 2418

**INVOICE#** 1040A  
**DATE:** 8/26/2006

ACCOUNT#:**1027** CUSTOMER PO#**1027** SHIP VIA:**TRUCKING**  
DEPT#**18** TERMS:**NET 60**

**NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION**

**\*AUTHORIZATION LABELS MUST BE AFFIXED TO ALL RETURNS**

**NO DISCOUNT ON SHIPPING CHARGES**

**\*NO RETURNS OR CLAIMS ALLOWED AFTER 5 DAYS FROM THE DATE OF RECEIPT OF SHIPMENT**

**OUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE**

SHIP DATE	NO. CTNS	NO. PIECES	PAY THIS AMOUNT	\$27,326.81
8/25/2006	257	3598		

ALL INVOICES PAYABLE TO PEGASUS INTEGRATED CONSULTING INC.

520 8TH AVE SUITE 900 NEW YORK, NY 10018

**PEGASUS INTEGRATED  
CONSULTING CORP**  
520 8TH AVE SUITE 900  
NEW YORK, NY 10018  
TEL: 212 868 2211 FAX: 212 868 2418

INVOICE# 1040B  
DATE: 8/25/2006

SOLD TO: RUE 21 INC	155 THORNHILL ROAD	SHIP TO: RUE 21 INC	491 PARK DRIVE
	WARRENDALE PA 15086		WEIRTON WV 26062
	724 776 9780		FAX: 724 776 4111
			TRAFFIC DEPARTMENT

ACCOUNT#: 1027 CUSTOMER PO#: 1027 SHIP VIA: TRUCKING  
DEPT#: 18 TERMS: NET 60

**\*NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION**

**\*AUTHORIZATION LABELS MUST BE AFFIXED TO ALL RETURNS\***

**\*NO DISCOUNT ON SHIPPING CHARGES**

**NO RETURNS OR CLAIMS ALLOWED AFTER 5 DAYS FROM THE DATE OF RECEIPT OF SHIPMENT**

**NO RETURNS ONCE THIS AD IS PUBLISHED**

SHIP DATE	NO. CTNS	NO. PIECES		PAY THIS AMOUNT	\$27,326.81
8/25/2008	257	3598			

ALL INVOICES PAYABLE TO PEGASUS INTERGRATED CONSULTING INC.  
520 8TH AVE SUITE 900 NEW YORK, NY 10018

# PEGASUS INTEGRATED CONSULTING CORP

520 8TH AVE SUITE 900  
NEW YORK, NY 10018  
TEL: 212 868 2211 FAX: 212 868 2418

INVOICE# 1043C

DATE: 10/4/2006

ACCOUNT#: 1234567890 CUSTOMER PO#: 2160 SHIP VIA: TRUCKING  
DEPT#: 19 TERMS: NET 60

**NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION**

**\*AUTHORIZATION LABELS MUST BE AFFERED TO ALL RETURNS**

**NO DISCOUNT ON SHIPPING CHARGES**

**ONE FORTY-FIVE (45) DAYS ALLOWED AFTER 6 DAYS FROM THE DATE OF RECEIPT OF SHIPMENT**

**YOUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE.**

OUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE				
SHIP DATE	NO. CTNS	NO. PIECES		PAY THIS AMOUNT
10/4/2006	1114	8912		\$75,110.34

ALL INVOICES PAYABLE TO PEGASUS INTEGRATED CONSULTING INC.

520 8TH AVE SUITE 900 NEW YORK, NY 10018

**PEGASUS INTEGRATED  
CONSULTING CORP  
520 8TH AVE SUITE 900  
NEW YORK, NY 10018  
TEL: 212 868 2211 FAX: 212 86**

INVOICE# 1044C  
DATE: 10/4/2008

**SOLD TO: RUE 21 INC** **SHIP TO: RUE 21 INC**  
**155 THORNHILL ROAD** **491 PARK DRIVE**  
**WARRENDALE PA 15086** **WEIRTON WV 26062**  
**724 776 9780** **FAX: 724 776 4111**  
**TRAFFIC DEPARTMENT**

ACCOUNT# 2162 CUSTOMER PO#: 2162 SHIP VIA: TRUCKING  
DEPT# 19 TERMS: NET 60

**NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION**

**\*AUTHORIZATION LABELS MUST BE AFFIXED TO ALL RETURNS**

**\*\*NO DISCOUNT ON SHIPPING CHARGES**

NO RETURNS OR CLAIMS ALLOWED AFTER 5 DAYS FROM THE DATE OF RECEIPT OF SHIPMENT.

YOUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE

SHIP DATE	NO. CTNS	NO. PIECES		PAY THIS AMOUNT	\$18,676.45
10/4/2008	277	2218			

ALL INVOICES PAYABLE TO PEGASUS INTEGRATED CONSULTING INC.

520 8TH AVE SUITE 900 NEW YORK NY 10018

# PEGASUS INTEGRATED CONSULTING CORP

520 8TH AVE SUITE 900  
NEW YORK, NY 10018  
TEL: 212 868 2211 FAX: 212 868 2418

INVOICE# 1046B  
DATE: 9/22/2006

**SOLD TO: RUE 21 INC** **SHIP RUE 21 INC**  
**155 THORNHILL ROAD** **491 PARK DRIVE**  
**WARRENDALE PA 15086** **WEIRTON WV 26062**  
**724 776 9780** **FAX: 724 776 4111**  
**TRAFFIC DEPARTMENT**

ACCOUNT#: 2158 CUSTOMER PO#: 2158 SHIP VIA: TRUCKING  
DEPTH: 19 TERMS: NET 60

**\*NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION**

**"AUTHORIZATION LABELS MUST BE AFFIXED TO ALL RETURNS"**

**"NO DISCOUNT ON SHIPPING CHARGES**

**\*NO RETURNS OR CLAIMS ALLOWED AFTER 5 DAYS FROM THE DATE OF RECEIPT OF SHIPMENT**

\*OUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE

SHIP DATE	NO. CTNS	NO. PIECES		PAY THIS AMOUNT	\$71,064.90
9/22/2006	1054	8432			

ALL INVOICES PAYABLE TO PEGASUS INTEGRATED CONSULTING INC.

520 8TH AVE SUITE 900 NEW YORK, NY 10018

# PEGASUS INTEGRATED CONSULTING CORP

520 8TH AVE SUITE 900  
NEW YORK, NY 10018  
TEL: 212 868 2211 FAX: 212 868 2418

INVOICE# 1046C

DATE: 10/4/2006

SOLD TO:	RUE 21 INC 155 THORNHILL ROAD WARRENDALE PA 15086 724 776 9780	SHIP RUE 21 INC 491 PARK DRIVE WEIRTON WV 26062 FAX: 724 776 4111 TRAFFIC DEPARTMENT
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ACOUNT#: 2158 CUSTOMER PO#: 2158 SHIP VIA: TRUCKING  
DEPT#: 19 TERMS: NET 60

**NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION**

**\*AUTHORIZATION LABELS MUST BE AFFIXED TO ALL RETURNS**

**NO DISCOUNT ON SHIPPING CHARGES**

**NO RETURNS OR CLAIMS ALLOWED AFTER 5 DAYS FROM THE DATE OF RECEIPT OF SHIPMENT**

**OUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE**

SHIP DATE	NO. CTNS	NO. PIECES	PAY THIS AMOUNT	\$19,485.54
10/4/2006	289	2312		

**ALL INVOICES PAYABLE TO PEGASUS INTEGRATED CONSULTING INC.**

520 8TH AVE SUITE 900 NEW YORK, NY 10018

# PEGASUS INTEGRATED CONSULTING CORP

520 8TH AVE SUITE 900  
NEW YORK, NY 10018  
TEL: 212 868 2211 FAX: 212 868 2418

INVOICE# 1047A

DATE: 10/20/2001

ACCOUNT: 2384 SHIP VIA: TRUCKING  
DEPT#: 58F TERMS: NET 60

\*NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION

**\*AUTHORIZATION LABELS MUST BE AFFIXED TO ALL RETURNS**

**NO DISCOUNT ON SHIPPING CHARGES**

**NO RETURNS OR CLAIMS ALLOWED AFTER 5 DAYS FROM THE DATE OF RECEIPT OF SHIPMENT**

**\*OUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE**

SHIP DATE	NO. CTR'S	NO. PIECES	PAY THIS AMOUNT	\$144,066.62
10/30/2008	990	17818		

**ALL INVOICES PAYABLE TO PEGASUS INTEGRATED CONSULTING INC.  
520 8TH AVE SUITE 900 NEW YORK, NY 10018**

# PEGASUS INTEGRATED CONSULTING CORP

INVOICE# 10478

DATE: 10/30/2006

520 8TH AVE SUITE 900  
NEW YORK, NY 10018  
TEL: 212 868 2211 FAX: 212 868 2418

SOLD TO: RUE 21 INC 158 THORNHILL ROAD WARRENDALE PA 15086 724 776 9780 SHIP TO: RUE 21 INC 491 PARK DRIVE WEIRTON WV 26062 FAX: 724 776 4111 TRAFFIC DEPARTMENT

ACOUNT# 2384 SHIP VIA: TRUCKING  
DEPT# 58F TERMS: NET 60

**NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION**

**"AUTHORIZATION LABELS MUST BE AFFIXED TO ALL RETURNS**

**"NO DISCOUNT ON SHIPPING CHARGES**

**NO RETURNS OR CLAIMS ALLOWED AFTER 5 DAYS FROM THE DATE OF RECEIPT OF SHIPMENT**

**OUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE**

SHIP DATE	NO. CTNS	NO. PIECES	PAY THIS AMOUNT	\$39,729.69
10/20/2008	273	4914		

ALL INVOICES PAYABLE TO PEGABUB INTERGRATED CONSULTING INC  
620 8TH AVE SUITE 800 NEW YORK, NY 10018

**PEGASUS INTEGRATED  
CONSULTING CORP  
520 8TH AVE SUITE 900  
NEW YORK, NY 10018  
TEL: 212 868 2211 FAX: 212 868 2418**

INVOICE# 1048  
DATE: 11/21/2008

**SOLD TO: RUE 21 INC  
155 THORNHILL ROAD  
WARRENDALE PA 15086  
724 776 9780**

SHIP RUE 21 INC  
491 PARK DRIVE  
WEIRTON WV 26062  
FAX: 724 776 4111  
TRAFFIC DEPARTMENT

ACCOUNT#:**2636** CUSTOMER PO#:**2636** SHIP VIA:**TRUCKING**  
DEPT#:**19** TERMS:**NET 60**

\*NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION

**\*AUTHORIZATION LABELS MUST BE AFFIXED TO ALL RETURNS**

**NO DISCOUNT ON SHIPPING CHARGES**

**\*NO RETURNS OR CLAIMS ALLOWED AFTER 5 DAYS FROM THE DATE OF RECEIPT OF SHIPMENT**

**\*OUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE**

SHIP DATE	NO. CTNS	NO. PIECES		PAY THIS AMOUNT	\$78,149.00
11/21/2006	575	9194			

ALL INVOICES PAYABLE TO PEGASUS INTEGRATED CONSULTING INC.

520 8TH AVE SUITE 900 NEW YORK, NY 10018

# PEGASUS INTEGRATED CONSULTING CORP

520 8TH AVE SUITE 900

NEW YORK NY 10018

TEL: 212 868 2211 54

TEL. 212.900.2211 FAX. 212.900.2910

INVOICE# 1049A

DATE: 11/21/2006

SOLD TO: RUE 21 INC  
155 THORNHILL ROAD  
WARRENDALE PA 15086  
724 776 9780

SHIP RUE 21 INC  
491 PARK DRIVE  
WEIRTON WV 26062  
FAX: 724 776 4111  
TRAFFIC DEPARTMENT

ACCOUNT#: CUSTOMER PO#: 2190 SHIP VIA: TRUCKING  
DEPT# 19 TERMS: NET 60

**\*NO RETURNS ACCEPTED WITHOUT PRIOR AUTHORIZATION**

**\*AUTHORIZATION LABELS MUST BE AFFIXED TO ALL RETURNS**

**\*NO DISCOUNT ON SHIPPING CHARGES.**

**\*NO RETURNS OR CLAIMS ARE QUERIED AFTER 30 DAYS OF PURCHASE.**

**OUR EXCITING FEATURES**

OUR RECEIVING DEPARTMENT WILL ACCEPT NO RETURNS UNLESS WE RECEIVE COMMUNICATION IN ADVANCE				
SHIP DATE	NO. CTNS	NO. PIECES		PAY THIS AMOUNT
11/21/2008	380	8080		\$51,680.00

ALL INVOICES PAYABLE TO PEGASUS INTEGRATED CONSULTING INC.

520 8TH AVE SUITE 900 NEW YORK, NY 10018